MARCH RELEASE MEDICAL ASSISTANCE MANUAL

TRANSMITTAL LETTER 02/17

March 1, 2017

TO: CUSTODIANS OF MEDICAL ASSISTANCE MANUAL

FROM: STEVE H. FISHER

SUBJECT: MEDICAL ASSISTANCE MANUAL CHANGES

Material Transmitted	Material Superseded	
Chapter B-100 MAGI Medical Categories	Chapter B-100 MAGI Medical Categories	
Section B-130	Section B-130	
MTL 02/17 – (1) Page	MTL 26/14 – (1) Page	
Chapter B-300 MAABD Medical Categories	Chapter B-300 MAABD Medical Categories	
Section B-310.2-310.4	Section B-310.2-310.4	
MTL 02/17 – (2) Pages	MTL 05/15, 02/16 – (2) Pages	
Chapter C-100 General Eligibility Requirements	Chapter C-100 General Eligibility Requirements	
Section C-200.c	Section C-200.c	
MTL 02/17 – (1) Page	MTL 01/17 – (1) Page	
Chapter E-100 MAGI Budget Methodology	Chapter E-100 MAGI Budget Methodology	
Section E-100	Section E-100	
MTL 02/17 – (6) Pages	MTL 01/15, 14/01 - (7) Pages	
Chapter E-200 MAABD Income and Budgeting	Chapter E-200 MAABD Income and Budgeting	
Section E-245.5	Section E-245.5	
MTL 02/17 – (1) Page	MTL 01/17 – (1) Page	
Chapter E-300 Types of earned and Unearned Income	Chapter E-300 Types of earned and Unearned Income	
Section E-300	Section E-300	
MTL 02/17 – (4) Pages	MTL 02/17 – (4) Pages	
Chapter E-400 Types of Resources	Chapter E-400 Types of Resources	
Section E-405	Section E-405	
MTL 02/17 – (1) Page	MTL 05/16 – (1) Page	
Chapter F-100 Long Term Care Services	Chapter F-100 Long Term Care Services	
Section F-110.1- F-115.3	Section F-110.1- F-115.3	
MTL 02/17 – (2) Pages	MTL 14/01, 01/13 – (2) Pages	
Appendix C MAABD Income Standard Chart	Appendix C MAABD Income Standard Chart	
MTL 02/17 – (2) Pages	MTL 01/17 – (2) Pages	
Appendix F 2016 MAABD Budget	Appendix F 2016 MAABD Budget	
MTL 02/17 – (6) Pages	MTL 01/17 – (6) Pages	
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Manual Section	BACKGROUND & EXPLANATION of policy changes/clarifications/updates For March 2017	Obsolete PT, P&P, PUT or IM	Unit Clearance Control #
B-130	TRANSITIONAL MEDICAID COVERAGE Added information on Transitional Medicaid eligibility when information received shows household ineligibility for AM in prior months.	P&P 05-14	02-17
B-300	Updated 2017 MAABD Resource limits in B310.2, B310.3, and B310.4	E&P IM 02-17	05-17
C-200.c	SOCIAL SECURITY NUMBERS SSA no longer prints SSN for clients in their field offices as of 2014. Client must apply if they need a replacement SSN card.		34-16
E-105	ASSISTANCE UNIT DETERMINATION Added note on missing pregnancy EDC dates for FFM applications.	PT 01-15	28-16
E-105.1	TAX FILING STATUS Per IRS/CMS-unmarried Spouses cannot claim a tax status of married. Added additional clarification of Tax household determination.	E&P IM 20-15	28-16
E-105.2	TAX-FILER NOT CLAIMED AS A TAX DEPENDENT Per IRS/CMS-Spouses cannot be claimed as dependent of the other spouse.		28-16
E-105.4	MARRIED COUPLES Removed sentence on spouses claimed as dependents of spouses. Added Domestic partnership verification as per-eligibility requirement.		28-16
E-110.1	ANNUAL INCOME GUIDELINES Updated with current tax-filing threshold dollar amounts for dependents.		28-16
E-115	BUDGET PERIOD Added language from EP A-640.1.3 for consistency clarifying termination of employment and budgeting periods.		28-16
E-120.2	VERIFICATION OF SELF-EMPLOYMENT Added clarification on UBER/LYFT driver self-employment deductions.	P&P 03-16	28-16
E-130	BEST ESTIMATE OF INCOME Added 60 day best estimate option for consistency with EP A-640.1.1	E&P IM 15-14	28-16
E-135.1	ALLOWABLE DEDUCTIONS Clarification added on pre-tax and after-tax contributions (i.e. PERS)	E&P IM 08-16	28-16
E-200	RESOURCE LIMITS Updated 2017 MAABD Resource limits in E-405	E&P IM 02-17	08-17
E-300	TYPES OF EARNED AND UNEARNED INCOME Added information on determining Uber/Lyft driver wage income and deductions.	P&P 03-16	01-17
E-400	RESOURCE LIMITS Updated 2017 MAABD Resource limits in E-405.	E&P IM 02-17	04-17
F-100	Updated F-110.1 to current Institutional Income limits; updated F-115.4 to reflect updated Excess Home Equity limit.	E&P IM 02-17	07-17
Appendix C	Updated 2017 MAABD Income Standard Chart and SSI Schedule of Payments.	E&P IM 02-17	06-17
Appendix F	Updated the following sections to reflect 2017 amounts: • VA UME Budget • Medicare Beneficiary Budget • SSI Budget • Parent to Child Deeming Budget • RSDI Computation Worksheet • Spousal Impoverishment Resource Determination (changed manual section only to reflect the correct MAM section).		09-17

<u>Effective Date</u> – Upon receipt <u>Instructions for Manual Maintenance</u> -- Replace superseded pages (26) with transmitted pages (27).